



Multifamily Selling and Servicing Guide

Effective as of November 25, 2019

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604.01 Multifamily MBS Base Prospectus

The Multifamily MBS Base Prospectus is the basic disclosure document that contains information of interest to Investors, including:

- a general description of Fannie Mae's multifamily mortgage business;
- disclosure of general risk factors related to the MBS;
- the types of multifamily mortgage loans that Fannie Mae securitizes; and
- the types of properties that secure multifamily mortgage loans.

Fannie Mae's Multifamily MBS Base Prospectus is updated from time to time; the current version is available at www.fanniemae.com/multifamily.



Glossary

M

MBS

Mortgage-Backed Security