



Multifamily Selling and Servicing Guide

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604.02 Prospectus Supplement (Prior to December, 2017)

For MBS issued prior to December, 2017, a Prospectus Supplement was prepared by Fannie Mae prior to the issuance of each MBS to supplement the general information in the Multifamily MBS Base Prospectus with information specific to the Mortgage Loan comprising the MBS Pool. The Prospectus Supplement has 2 parts:

- The Prospectus Supplement Narrative (standard) is a transaction-specific disclosure document that describes in more detail the terms and structure of the Mortgage Loan.
- The Schedule of Pool and Loan Information consists of “Pool Statistics,” providing pool-level disclosure data, and the “Multifamily Schedule of Loan Information,” providing specific disclosure data for the Mortgage Loan and the Property or Properties securing the Mortgage Loan.

The Prospectus Supplement is posted on www.fanniemae.com/multifamily.



Glossary

M

MBS Mortgage-Backed Security

MBS Pool MBS Security backed by MBS Mortgage Loans.

Synonyms

- MBS Pools

Mortgage Loan Mortgage debt obligation evidenced, or when made will be evidenced, by the Loan Documents or a mortgage debt obligation with a Fannie Mae credit enhancement.

Synonyms

- Mortgage Loans

P

Property Multifamily residential property securing the Mortgage Loan and including the land (or Leasehold interest in land), Improvements, and personal property (as defined in the Uniform Commercial Code).

Synonyms

- Properties
- Property's

Prospectus Supplement Part of the disclosure package published by Fannie Mae when issuing an MBS.

Synonyms

- Prospectus Supplement Narrative

S

Schedule of Loan Information Part of the disclosure package published by Fannie Mae for the issuance of an MBS.



Schedule of Pool and
Loan Information

Part of the disclosure package published by Fannie Mae
for the issuance of an MBS.