



## Notification 20-13: Form 4099

Effective: 09/30/20  
Retired: 07/30/21

### Summary of Changes

#### HIGHLIGHTS

**Effective for Green Rewards Mortgage Loans Committed on or after September 30, 2020**, certain Form 4099 documents were updated:

- Form 4099: Instructions for Performing a Multifamily Property Condition Assessment (PCA Module: High Performance Building Assessment); and
- Appendix I: Technical Solar Assessment (Form 4099.I).

#### Primary Changes

- Form 4099: Clarified instructions for High Performance Building Consultants for entering trailing 12-month (baseline) utility data in ENERGY STAR Portfolio Manager.
- Form 4099.I: Enhanced usability for the Technical Solar Consultant.

This version of Form 4099 includes the changes published in Guide Update 20-08: Data Standardization which is also effective on September 30, 2020.

#### Questions

Please contact Molly Simpson at (617) 345-8042, or [green\\_financing@fanniemae.com](mailto:green_financing@fanniemae.com), with any questions.