Notification 21-10: Form 4097

Effective: 09/07/21
Retired: 03/18/22

Summary of Changes

HIGHLIGHTS
Effective for Mortgage Loans Committed on or after September 7, 2021, the Multifamily Required Trade Information forms were updated for: • Cash or MBS ARM Loans - Form 4097.ARM; and • Cash or MBS fixed rate Mortgage Loans - Form 4097.Fixed.

Primary Changes

- Added and clarified fields and drop-down menus for:
  - County;
  - Age Restricted;
  - Credit Facility debt; and
  - DSCR.
- Published a Job Aid for completing the forms.

Questions

Please contact Derrick Lindsey at (202) 752-2426, or derrick_m_lindsey@fanniemae.com, with any questions.

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