



## Notification 21-10: Form 4097

Effective: 09/07/21

Retired: 03/18/22

### Summary of Changes

#### HIGHLIGHTS

**Effective for Mortgage Loans Committed on or after September 7, 2021**, the Multifamily Required Trade Information forms were updated for:

- Cash or MBS ARM Loans - Form 4097.ARM; and
- Cash or MBS fixed rate Mortgage Loans - Form 4097.Fixed.

#### Primary Changes

- Added and clarified fields and drop-down menus for:
  - County;
  - Age Restricted;
  - Credit Facility debt; and
  - DSCR.
- Published a Job Aid for completing the forms.

#### Questions

Please contact Derrick Lindsey at (202) 752-2426, or [derrick\\_m\\_lindsey@fanniemae.com](mailto:derrick_m_lindsey@fanniemae.com), with any questions.