



Notification 21-10: Form 4097

Effective: 09/07/21

Retired: 03/18/22

Summary of Changes

HIGHLIGHTS

Effective for Mortgage Loans Committed on or after September 7, 2021, the Multifamily Required Trade Information forms were updated for:

- Cash or MBS ARM Loans - Form 4097.ARM; and
- Cash or MBS fixed rate Mortgage Loans - Form 4097.Fixed.

Primary Changes

- Added and clarified fields and drop-down menus for:
 - County;
 - Age Restricted;
 - Credit Facility debt; and
 - DSCR.
- Published a Job Aid for completing the forms.

Questions

Please contact Derrick Lindsey at (202) 752-2426, or derrick_m_lindsey@fanniemae.com, with any questions.