Fannie Mae®

Notification 21-15: Form 4662

Effective: 10/25/21
Retired: 04/25/22

Summary of Changes

HIGHLIGHTS
Effective for Mortgage Loans Committed on or after October 25, 2021, the Fannie Mae Underwriter's Data Form (Form 4662) was updated, including: • additional guidance; • a new "Affordable Housing Type" option; and • new LIHTC and Affordable transaction fields.

Primary Changes

- Updated the "Form Guidance" tab.
- Added "Other - Special Public Purpose" to the "Affordable Housing Type" drop-down options.
- Added new fields to the Affordable section for
  - "% Units Above 120% AMI",
  - "% Units At or Below 120% AMI",
  - "% Units At or Below 100% AMI",
  - "Initial LIHTC Compliance Period End Date", and
  - "LIHTC Extended Use Period End Date".

Questions

Please contact Chester Hetkowski at (703) 833-1974, or chester_hetkowski@fanniemae.com, with any questions.

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