Notification 22-06: Form 4097

Effective: 06/01/22
Retired: 12/01/22

Summary of Changes

HIGHLIGHTS
Effective for Mortgage Loans Rate Locked on or after June 1, 2022, the Multifamily Required Trade Information forms (Form 4097.Fixed and Form 4097.ARM) were updated.

Primary Changes

- Added new:
  - Restricted Affordability data elements to align with current values in C&D and DUS Disclose; and
  - Rent Roll Affordability section for Properties with a "Specific Property Type" of
    - "Multifamily", or
    - "Military".
- Updated the Multifamily Required Trade Information Form 4097 Job Aid.

Questions

Please contact Derrick Lindsey, at (202) 752-2426, or derrick_m_lindsey@fanniemae.com, with any questions.

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