



## Notification 22-06: Form 4097

Effective: 06/01/22  
Retired: 12/01/22

### Summary of Changes

HIGHLIGHTS
<p><b>Effective for Mortgage Loans Rate Locked on or after June 1, 2022</b>, the Multifamily Required Trade Information forms (Form 4097.Fixed and Form 4097.ARM) were updated.</p>

#### Primary Changes

- Added new:
  - Restricted Affordability data elements to align with current values in C&D and DUS Disclose; and
  - Rent Roll Affordability section for Properties with a “Specific Property Type” of
    - “Multifamily”, or
    - “Military”.
- Updated the Multifamily Required Trade Information Form 4097 Job Aid.

#### Questions

Please contact Derrick Lindsey, at (202) 752-2426, or [derrick\\_m\\_lindsey@fanniemae.com](mailto:derrick_m_lindsey@fanniemae.com), with any questions.