



Notification 22-06: Form 4097

Effective: 06/01/22
Retired: 12/01/22

Summary of Changes

HIGHLIGHTS
<p>Effective for Mortgage Loans Rate Locked on or after June 1, 2022, the Multifamily Required Trade Information forms (Form 4097.Fixed and Form 4097.ARM) were updated.</p>

Primary Changes

- Added new:
 - Restricted Affordability data elements to align with current values in C&D and DUS Disclose; and
 - Rent Roll Affordability section for Properties with a “Specific Property Type” of
 - “Multifamily”, or
 - “Military”.

- Updated the Multifamily Required Trade Information Form 4097 Job Aid.

Questions

Please contact Derrick Lindsey, at (202) 752-2426, or derrick_m_lindsey@fanniemae.com, with any questions.