



# Notification 22-08: Form 4099

Effective: 07/20/22  
Retired: 12/09/22

## Summary of Changes

### HIGHLIGHTS

**Effective for Green Rewards High Performance Building Reports or HPB Modules engaged as of July 20, 2022, Fannie Mae updated:**

- Instructions for Performing a Multifamily Property Condition Assessment (Form 4099);
- Analysis Tool for a High Performance Building Report (Form 4099.H); and
- Technical Solar Assessment (Form 4099.I).

### Primary Changes

Form	Primary Changes
4099	<p>Provided instructions for completing new Form 4099.H tabs for</p> <ul style="list-style-type: none"> <li>• Report-Electrification, and</li> <li>• Input-Electrification.</li> </ul>
4099.H	<ul style="list-style-type: none"> <li>• Updated Energy and Water Efficiency Measures (EWEMs) including: <ul style="list-style-type: none"> <li>- adding EWEMs for replacing combustion-powered heating/cooling systems with an electrified system; and</li> <li>- removing EWEMs for a new combustion-powered heating/cooling system unless replaced with <ul style="list-style-type: none"> <li>▪ distributed generation, or</li> <li>▪ other highly efficient hybrid system.</li> </ul> </li> </ul> </li> <li>• Added: <ul style="list-style-type: none"> <li>- tabs for <ul style="list-style-type: none"> <li>▪ Report-Electrification, and</li> <li>▪ Input-Electrification; and</li> </ul> </li> <li>- alerts and quality control edits.</li> </ul> </li> </ul>



Form	Primary Changes
4099.1	Updated the: <ul style="list-style-type: none"><li>• Input-Proforma tab based on Technical Solar Consultant feedback; and</li><li>• instructions for roof replacements facilitating solar photovoltaic system installation.</li></ul>

### Questions

Please contact [green\\_financing@fanniemae.com](mailto:green_financing@fanniemae.com) with any questions.