Fannie Mae®

Notification 24-08: Form 4662

Effective: 05/01/24
Retired: 11/01/24

Summary of Changes

HIGHLIGHTS
Effective for Mortgage Loans with a Book Entry Date on or after May 1, 2024, the Fannie Mae Underwriter's Data Form (Form 4662) was updated.

Primary Changes

Revised Form 4662 to:

- add a "Tax Relief" section with 4 new data fields;
- remove the "Repairs & Reserves" section;
- rename the "Application Loan Amount" field to "Application Loan Amount/Original Allocable Facility Amount"; and
- update the "Form Guidance" tab Version 6.4 Highlights.

Questions

Please contact Gabriel Alvarez at (703) 833-8769, or gabriel_alvarez@fanniemae.com, with any questions.

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