



# Guide Update 25-08: Multifamily Required Trade Information (Form 4097)

Effective: 04/28/25

Retired: 06/04/25

## Summary of Changes

### HIGHLIGHTS

**Effective for Mortgage Loans Registered as of April 28, 2025, updated the:**

- Multifamily Required Trade Information for Cash or MBS Mortgage Loans (Form 4097); and
- Form 4097 Job Aid.

## Primary Changes

- Consolidated the previous Fixed and ARM versions of the Multifamily Required Trade Information for Cash or MBS Mortgage Loans (Form 4097) into a single form.
- Updated the Form 4097 Job Aid clarifying you:
  - must submit Form 4097 via Excel (.xlsx) format;
  - must not add additional fields to Form 4097; and
  - may protect your Form 4097 Excel file as Read-Only and require a password for editing.
- Added a Form 4097 link in the:
  - Multifamily Additional Disclosure Guidance (Form 4098);
  - Multifamily MBS Roadmap; and
  - applicable Guide chapters.

## Questions

Please contact Paul Konz at (202) 752-6645, or [paul\\_m\\_konz@fanniemae.com](mailto:paul_m_konz@fanniemae.com), with any questions.