

COUNSEL DESIGNATION REQUEST FOR CREDIT ENHANCEMENT MORTGAGE LOAN TRANSACTIONS

Date:			
From	: Lender <u>Name</u> :		
	Contact Name:		
	-		
	E-mail:		
To:	Fannie Mae Legal Depa Attention: Multifar	nily - Debt Production	
	Telephone: 202-752		
	E-mail: counsel	_designations@fanniemae.com	
Date:			
Bate.			
1 .	Project Name:		
	Project Location Addre	ss:	
		f any:	
2.	Lender:		
Conta	act:		
Telep	hone:		
E ma	il:		
3.	Borrower Name:		
	Address:		
	<u>City</u>		
	State		
	Zip		
	:		
	:		
	EINI.		

	Key Principals:
	Please attach organization charts for Borrower and all Key Principals to this Counsel Designation Request.
	able, Lender should attach organizational charts for Borrower and all Key Principals to this el Designation Request.
4.	Estimated Tax-Exempt Bond Amount:
5.	Type of Fannie Mae Transaction (Check all applicable descriptions.):
	A. Existing Credit Enhancement Mortgage Loan: Asset Management Matter or Pay Off
	Original Fannie Mae Counsel:
	B. New Credit Enhancement Mortgage Loan (includes refinancings): MTEB MBS Exchange
	Credit Enhancement Instrument orM.TEB or Secondary Market/Custodial Receipt or Direct Bond Purchase or Other:
	Existing Credit Enhancement Mortgage Loan: Asset Management Matter or Pay Off
	Forward
	<u>Immediate</u> Substitution
	Moderate Rehabilitation
	Large Loan
	Tax-Exempt Bond or Taxable Bond
	Fixed Rate Rate Reset or Fixed to Term Variable Rate (submit separately Counsel Designation Request (Interest Rate Hedge Transaction) (Form 4625.A))

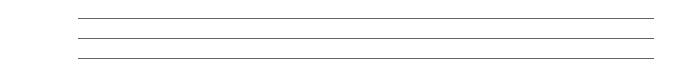
	New Construction/Substa	ion Index Rate	
	Unfunded Forward	d or	Funded Forward
	Moderate Rehabilitation		
	—— New Issue —— Ref	unding	Substitution
	Large Loan		
	<u>Taxable Tail</u>		
	Yes or No		
	Bonds		
	Conventional Subordinat	<u>e Loan</u>	
	If Fannie Mae Supplemental Mo	rtgage Loan	
	Bond Financing		
	Bond Issuer: Estimated Closing Date: Estimated Bond Amount:		
	New Issue or Refinance		
<u>Tax-Ex</u>	empt Bond Type:		
	40% of Units at 60% AMI	or	20% of Units at 50% AMI
	501(c)(3)		
	Other:		
	Other Sources of Financing/Sub Project Based Section 8 F Other HUD Program: Tax Abatement/Exemptio Subordinate Financing	Housing Assistan	
	_	f funds (for exam	ple, for construction or rehabilitation) i

6. Tax-Exempt l	3ond Type:
40% of Units a	t 60% AMI or 20% of Units at 50% AMI
501(ε)(3)	
Other:	
₹. Tax Credits÷	
may not be a	rged Property qualify for 4% Low Income Housing Tax Credits? (Note: LIHTC vailable, for example, because Borrower is a 501(c)(3) entity.) YesNo re the names of the tax credit investors (limited partners or non-managing Borrower)?
tax credit investor has and report it to Fannie This in for or inform	Information is not known because tax credits have not yet been applied for or the not been identified, determine this information at the earliest possible time Mae and its designated counsel. Information is not known because the tax credits have not yet been applied the tax credit investor has not been identified. (Note: Determine this nation at the earliest possible time and report information to Fannie Mae's nated counsel and Fannie Mae as required by the Guide.)
•	y qualify as a Multifamily Affordable Housing Property? No
Perce	ntage of Low-Income Restricted Units:
	_ % of Units at 60% of AMI _ % of Units at 50% of AMI

	% of Units at% of AMI % of Units at% of AMI
	Rent Restriction(s):
	% of % of Units at % of AMI % of % of Units at % of AMI
	List all former marketing names for the Mortgaged Property, and list any former ses for the Mortgaged Property if the address has ever changed. If none, please indicate
10.	Estimated Closing Date:
11.	Bond Issuer:
12.	Name of Construction Lender if New Construction/Substantial Rehabilitation:
	If Lender is requesting Fannie Mae to assign a particular law firm to the transaction, name the firm:
14. and su	Will Fannie Mae counsel draft the bond or real estate documents, or review title insurance rvey?
	YesNo
15 Non-	-standard- Documentation
<u>Specify</u>	y any aspect of the transaction that may require non-standard documentation:

Lender's Counsel: Borrower: Bond Counsel: Borrower's Counsel: Construction Lender's Counsel (if any): 16. Taxable Tail: _____ Yes _____ No ____ Bonds _____ Conventional Subordinate Loan Estimated Amount: \$____ If conventional subordinate loan: Fannie Mae Supplemental Mortgage Loan: Yes _____ No If ves: MBS Cash 17. Specify any other aspect that suggests waivers or non-standard documentation will be required: Lender requests Fannie Mae to engage counsel for this transaction and agrees to pay the fees and expenses of Fannie Mae's designated counsel in accordance with the Guide. Are you requesting Fannie Mae to assign a particular law firm to the transaction? Yes or No If yes, list name of firm: If yes, provide the reason for the specific request:

Other Transaction Counsel:



LENDER CONFIRMS THAT IT HAS ACCURATELY DESCRIBED THE UNDERLYING TRANSACTION AND REQUEST FOR FANNIE MAE TO RETAIN COUNSEL TO PROVIDE LEGAL SERVICES. LENDER AGREES TO PAY THE FEES AND EXPENSES OF FANNIE MAE'S DESIGNATED COUNSEL IN ACCORDANCE WITH THE GUIDE.

LENDER:			
Bv:			
Name:			
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HITIO:			