

**MULTIFAMILY MORTGAGE LOAN DELIVERY PACKAGE
TABLE OF CONTENTS
FOLDERS I AND III**

FOLDERS I AND III DELIVERY REQUIREMENTS:

1. For a valid Delivery, Lender must comply with all applicable “Delivery Requirements”, as specified below and in the Form 6502.Folder II:
 - Delivery of an “Original” document requires both (a) electronic delivery via DUS DocWay™ of a digitally scanned copy of that original “wet ink” signed document; and (b) delivery via overnight courier of the original physical document containing a manually executed, original “wet-ink” signature.
 - Delivery of an “Electronic Copy” requires ONLY the electronic delivery via DUS DocWay of a digitally scanned copy of (a) for any Loan Document, the original “wet ink” signed document, or (b) for all other documents, a PDF or photocopy of such document (whether or not such document requires a signature).
 - Delivery of a “Recorded/Filed” document requires (a) at Delivery, an electronic delivery via DUS DocWay of either (i) a true and certified copy of the instrument that was recorded/filed or (ii) a copy of the recorded/filed instrument with stamped recording information or evidence of filing, as applicable, and (b) post Delivery, if the recorded/filed copy was not delivered at Delivery, an electronic delivery via DUS DocWay of a copy recorded/filed instrument with stamped recording information or evidence of filing. Original instruments with stamped recording information should be forwarded via overnight courier to the address below if received.
 - Lender must comply with any additional provisions specified in the “Delivery Requirements” column.
 - The original of any “wet ink” signed Loan Document for which only an Electronic Copy was required for Delivery to Fannie Mae should be kept in Lender’s Servicing File.
2. All Loan Documents requiring signatures must have manually executed original “wet-ink” signatures, regardless of whether the Delivery Requirement is for an “Original” or an “Electronic Copy”.
3. When delivering the portions of the Multifamily Mortgage Loan Delivery Package requiring an “Original”:
 - A physical copy of this Multifamily Mortgage Loan Delivery Package Table of Contents, with all applicable documents checked, must be placed in the front of the package.
 - All physical documents must be:
 - separated by numbered tabs; and
 - submitted either loose, or with binder or paper clips only; no staples or rubber bands are permitted.

ALL FOLDER I DOCUMENTS REQUIRING AN “ORIGINAL” MUST BE DELIVERED TO:

Fannie Mae (Multifamily)
Certification and Custody
21240 Ridgetop Circle, Suite 125-130
Sterling, VA 20166

ALL FOLDER I AND FOLDER III DOCUMENTS REQUIRING AN “ELECTRONIC COPY” MUST BE DELIVERED ELECTRONICALLY USING THE FOLLOWING URL:

<https://docway.fanniemae.com/D2>

**MULTIFAMILY MORTGAGE LOAN DELIVERY PACKAGE
FOLDERS I AND III
MORTGAGE LOAN INFORMATION**

LOAN INFORMATION	
Fannie Mae Commitment No.	
Pool No. (MBS)	
LENDER INFORMATION	
Lender Name	
Lender Address (City, State, Zip)	
Lender Telephone	
Lender Contact Name	
Lender Contact Email	
LENDER COUNSEL INFORMATION	
Counsel Name	
Law Firm Name	
Address (City, State, Zip)	
Telephone	
Email	
<p>For any Loan Document delivery issues, Fannie Mae should contact (Lender may check either or both boxes):</p> <p><input type="checkbox"/> Lender</p> <p><input type="checkbox"/> Counsel</p>	
WAREHOUSE LENDER INFORMATION	
Warehouse Lender	
Warehouse Lender Telephone	
Warehouse Lender Email	
PROPERTY INFORMATION	
Property Name	
Property Address (City, County, State, Zip)	[LIST ALL ADDRESSES, IF MULTIPLE]

**MULTIFAMILY MORTGAGE LOAN DELIVERY PACKAGE
TABLE OF CONTENTS
FOLDER I**

DELIVERY PACKAGE CONTENT (FOLDER I)				
CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
ADMINISTRATIVE DOCUMENTS				
<input type="checkbox"/>	1.	Multifamily Mortgage Loan Delivery Package Table of Contents	6502.Folders I and III	Deliver copy with Multifamily Mortgage Loan Delivery Package and transmit Electronic Copy via DUS DocWay
<input type="checkbox"/>	2.	Bailee Letter with all required attachments (if applicable)		Electronic Copy
<input type="checkbox"/>	3.	RESERVED		
<input type="checkbox"/>	4.	Mortgage Loan Certificate	6505	Electronic Copy
<input type="checkbox"/>	5.	RESERVED		
LOAN DOCUMENTS				
[A BLACKLINE OF ANY LOAN DOCUMENT (INCLUDING ANY SCHEDULE OR EXHIBIT) THAT IS MODIFIED MUST BE UPLOADED TO DUS GATEWAY, EVIDENCING ALL CHANGES TO THE PUBLISHED FORM].				
<input type="checkbox"/>	6.	Multifamily Mortgage Loan and Security Agreement with applicable Schedules 1 – 8, Exhibits and any Modifications to Multifamily Mortgage Loan and Security Agreement attached	6001 series	Original
<input type="checkbox"/>		<ul style="list-style-type: none"> Schedule 1 to Multifamily Loan and Security Agreement - Definitions Schedule 	6101 series	Attach to and deliver with 6001
<input type="checkbox"/>		<ul style="list-style-type: none"> Schedule 2 to Multifamily Loan and Security Agreement – Summary of Loan Terms (and any applicable Addenda to Schedule 2) List all Addenda to Schedule 2: _____ _____ _____	6102 series	Attach to and deliver with 6001
<input type="checkbox"/>		<ul style="list-style-type: none"> Schedule 3 to Multifamily Loan and Security Agreement – Schedule of Interest Rate Type Provisions 	6103 series	Attach to and deliver with 6001
<input type="checkbox"/>		<ul style="list-style-type: none"> Schedule 4 to Multifamily Loan and Security Agreement – Prepayment Premium Schedule 	6104 series	Attach to and deliver with 6001

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>		<ul style="list-style-type: none"> Schedule 5 to Multifamily Loan and Security Agreement – Required Replacement Schedule 		Attach to and deliver with 6001
<input type="checkbox"/>		<ul style="list-style-type: none"> Schedule 6 to Multifamily Loan and Security Agreement – Required Repair Schedule 		Attach to and deliver with 6001
<input type="checkbox"/>		<ul style="list-style-type: none"> Schedule 7 to Multifamily Loan and Security Agreement – Exceptions to Representations and Warranties Schedule 		Attach to and deliver with 6001
<input type="checkbox"/>		<ul style="list-style-type: none"> Schedule 8 to Multifamily Loan and Security Agreement – Ownership Interests Schedule 		Attach to and deliver with 6001
<input type="checkbox"/>		Exhibits and Modifications (if applicable) List all: _____ _____ _____	6200 series	Attach to and deliver with 6001
<input type="checkbox"/>	7.	Multifamily Note endorsed to Fannie Mae	6010 series	Original
<input type="checkbox"/>	8.	Multifamily Security Instrument with all Exhibits and Modifications to Security Instrument attached	6025 series	Recorded/Filed
<input type="checkbox"/>		Exhibits and Modifications (if applicable) List all: _____ _____ _____	6300 series	Attach to and deliver with 6025
<input type="checkbox"/>	9.	Assignment of Security Instrument		Recorded/Filed
<input type="checkbox"/>	10.	a. Guaranty of Non-Recourse Obligations (if applicable)	6015	Original
<input type="checkbox"/>		b. Guaranty (Payment) (if applicable)	6020	Original
<input type="checkbox"/>		c. <u>Limited Payment Guaranty (if applicable)</u>	<u>6020.LPG</u>	<u>Original</u>
<input type="checkbox"/>	11.	Environmental Indemnity Agreement with all Exhibits attached	6085	Original
<input type="checkbox"/>	12.	Opinion of Borrower’s Counsel on Origination of Mortgage Loan [With Enforceability Opinion]	6401	Electronic Copy
<input type="checkbox"/>	13.	UCC Financing Statements (UCC-1s) and Assignments of UCC Financing Statements (UCC-3s) (or UCC-1s with UCC-1Ad Addendum) – with Schedule A to UCC Financing Statement	6421	Recorded/Filed of filed UCC-1s and UCC-3s (or UCC-1s with UCC-1Ad Addendum)
<input type="checkbox"/>	14.	Assignment of Collateral Agreements and Other Loan Documents	6402	Electronic Copy
<input type="checkbox"/>	15.	Assignment of Management Agreement (if applicable)	6405 series	Electronic Copy

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>	16.	Collateral Agreements (if applicable)		Original
<input type="checkbox"/>	17.	Subordinate Financing		
<input type="checkbox"/>		a. Subordination Agreement (Conventional) (if applicable)	6414	Recorded/Filed
<input type="checkbox"/>		b. Subordination Agreement (Affordable) (if applicable)	6456	Recorded/Filed
<input type="checkbox"/>		c. Subordinate Note (if applicable)		Electronic Copy
<input type="checkbox"/>	18.	a. Beneficial Interest in Land Trust (if applicable)		Original
<input type="checkbox"/>		b. Assignment of Beneficial Interest in Land Trust (if applicable)		Original, including acceptance/acknowledgement by the Land Trustee
<input type="checkbox"/>	19.	Maximum Loans		
<input type="checkbox"/>		a. Achievement Agreement (if applicable)	6455	Original
<input type="checkbox"/>		b. Letter of Credit (with form of Sight Draft) (if applicable)	4663	Original
<input type="checkbox"/>		c. Letter of Credit Delivery Certification form (if applicable)	4664	Electronic Copy
<input type="checkbox"/>		d. Legal Opinion of Letter of Credit Issuer’s Counsel (if applicable)	4653	Electronic Copy
<input type="checkbox"/>		e. Confirming Letter of Credit (if applicable)		Original
<input type="checkbox"/>	20.	Closing Statement (for Small Loans)		Electronic Copy
<input type="checkbox"/>	21.	Other: _____		Original
PROPERTY SPECIFIC DOCUMENTS				
<input type="checkbox"/>	22.	Title Insurance Policy (with all endorsements)		Electronic Copy of issued Policy and endorsements dated with all recording information complete (provided, if necessary, an updated Schedule A or an endorsement with recording information may be electronically delivered post-Delivery)
<input type="checkbox"/>	23.	a. Subordination, Non-Disturbance and Attornment Agreement (if applicable)	6415	Recorded/Filed
<input type="checkbox"/>		b. Tenant Estoppel Certificate (if applicable)	6413	Electronic Copy
<input type="checkbox"/>		c. Ground Lessor Estoppel Certificate (if applicable)	6495	Electronic Copy
<input type="checkbox"/>		d. Fractured/Commercial Condominium Estoppel Certificate (if applicable) (attached as Schedule 1 to Modification to Multifamily Loan and Security Agreement – Fractured/Commercial Condominium Provisions)	6258	Electronic Copy

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>	24.	Management Agreement (if applicable)		Electronic Copy
<input type="checkbox"/>	25.	Compliance Agreements (if applicable)		
<input type="checkbox"/>		a. Compliance Agreement for Asbestos Operations and Maintenance Plan	6420.Asbestos	Electronic Copy
<input type="checkbox"/>		b. Compliance Agreement for Lead-Based Paint Operations and Maintenance Plan	6420.Lead-Based Paint	Electronic Copy
<input type="checkbox"/>		c. Compliance Agreement for Mold Operations and Maintenance Plan	6420.Mold	Electronic Copy
		d. Compliance Agreement for Radon Operations and Maintenance Plan	6420.Radon	Electronic Copy
<input type="checkbox"/>		Operations and Maintenance Plan(s) (if applicable) List all: _____ _____ _____		Electronic Copy
<input type="checkbox"/>	26.	Other: _____		Original
<input type="checkbox"/>	27.	Other: _____		Original

ASSET CLASSES, SPECIAL PRODUCT FEATURES AND EXECUTION TYPES

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
1031 EXCHANGE				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (1031 Exchange)	6244	Attach to and deliver with 6001
<input type="checkbox"/>	35	Assumption and Release Agreement and Ratification of Loan Obligations (upon completion of the exchange)	6634	Recorded/Filed
<input type="checkbox"/>	39	Subordination, Assignment and Security Agreement (Master Lease) [for use with 1031 exchange transactions where a master lease is in place]	6446.ML	Recorded/Filed

ADJUSTABLE RATE MORTGAGE (ARM) LOANS – STRUCTURED ARM (SARM) LOANS

<input type="checkbox"/>	13	UCC Financing Statements (UCC-1s) and Assignments of UCC Financing Statements (UCC-3s) (or UCC-1s with UCC-1Ad Addendum) – with Schedule A to UCC Financing Statement (Rate Cap (SARM))	6443	Recorded/Filed copies of filed UCC-1s and UCC-3s (or UCC-1s with UCC-1Ad Addendum)
<input type="checkbox"/>	16	Interest Rate Cap Reserve and Security Agreement	6442	Original
<input type="checkbox"/>	16	Opinion of Counsel to Issuer of Rate Cap Agreement (if required)	6444	Electronic Copy

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
AFFORDABLE HOUSING				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Rent Restriction Agreement - Scorecard Exclusions for Affordable Housing)	6253	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Rent Restriction Agreement - Scorecard Exclusions for Affordable Housing) (including copies of all Regulatory Agreements and Recorded Use Restrictions)	6102.23	Attach to and deliver with 6001
		For use when affordability is sponsor-initiated:		
<input type="checkbox"/>	10	Payment Guaranty (Pricing Incentive Recapture)	6020.PIR	Original
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Sponsor-Initiated Affordability Restrictions)	6271	Attach to and deliver with 6001
<input type="checkbox"/>	40	Sponsor-Initiated Affordability Agreement	6490	Recorded/Filed
ARM LOAN/SARM LOAN CONVERSION				
<input type="checkbox"/>	6	Amendment to Multifamily Loan and Security Agreement (Conversion to Fixed Rate) [For 6000 Series Documents] OR Amended and Restated Note [For 4000 Series Documents]	6614 OR 4000 Series Note	Original
<input type="checkbox"/>	12	Opinion(s) of Borrower’s Counsel on Origination of Mortgage Loan [With Enforceability Opinion]	6401	Electronic Copy
<input type="checkbox"/>	22	Date down endorsement or Title Insurance Policy (with all endorsements)		Electronic Copy of issued endorsement (or Policy and all endorsements) dated as of the conversion closing date with any recording information complete (provided, if necessary and applicable, an endorsement with recording information may be delivered electronically post-Delivery)
<input type="checkbox"/>	8	Amendment to Security Instrument (if applicable)		Recorded/Filed
CONDOMINIUMS				
		For use when Borrower owns all units in a condominium:		
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Condominium Provisions)	6202	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (Condominium Subordination)	6304	Attach to and deliver with 6025

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
		For use when Borrower does not own the entire condominium:		
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Fractured/Commercial Condominium Provisions)	6258	Attach to and deliver with 6001
COOPERATIVE PROPERTIES				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Cooperative Property)	6210	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (Cooperative Property)	6312	Attach to and deliver with 6025
CO-BORROWER				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Co-Borrowers)	6274	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (Co-Borrowers)	6322	Attach to and deliver with 6025
CO-TENANT (TICS)				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Co-Tenants)	6102.17	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Co-Tenants)	6232	Attach to and deliver with 6001
CROSS DEFAULT AND CROSS-COLLATERALIZATION				
		For Mortgage Loans that are cross-defaulted and cross-collateralized and a single Note evidences the Mortgage Loan secured by Security Instruments on two (2) or more Mortgaged Properties:		
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Cross-Collateralization: Single Note)	6204	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (Cross-Collateralization: Single Note)	6306	Attach to and deliver with 6025
		For Mortgage Loans that are cross-defaulted and cross-collateralized and are evidenced by separate Notes:		
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Cross-Default and Cross-Collateralization: Multi-Note)	6203	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (Cross-Default and Cross-Collateralization: Multi-Note)	6305	Attach to and deliver with 6025
DEFEASANCE				
<input type="checkbox"/>	6	Schedule 4 to Multifamily Loan and Security Agreement - Prepayment Premium Schedule (Original Defeasance)	6104.12	Attach to and deliver with 6001

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>	6	Schedule 4 to Multifamily Loan and Security Agreement - Prepayment Premium Schedule (Alternative Defeasance)	6104.13	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Defeasance)	6207	Attach to and deliver with 6001
<input type="checkbox"/>	30	For 4000 Series Loan Documents: a. Defeasance Assignment and Assumption Agreement (delivered upon defeasance)	4528	Original
<input type="checkbox"/>		b. Defeasance Pledge Agreement (delivered upon defeasance)	4529	Original
<input type="checkbox"/>		c. Opinion of Borrower’s Counsel on Defeasance of Mortgage Loan (delivered upon defeasance)	4550.DEF	Electronic Copy
		For 6000 Series Loan Documents: a. Defeasance Assignment and Assumption Agreement (delivered upon defeasance)	6616	Original
<input type="checkbox"/>		b. Defeasance Pledge Agreement (delivered upon defeasance)	6617	Original
<input type="checkbox"/>		c. Opinion of Borrower’s Counsel on Defeasance of Mortgage Loan [with Enforceability Opinion] (delivered upon defeasance)	6618	Electronic Copy
DELAWARE STATUTORY TRUST				
<input type="checkbox"/>	6	Multifamily Loan and Security Agreement (Non-Recourse) (Delaware Statutory Trust) with applicable Schedules 1 – 9, Exhibits and all Modifications to Multifamily Mortgage Loan and Security Agreement attached	6001.NR. DST	Original
<input type="checkbox"/>	8	Modifications to Security Instrument (Delaware Statutory Trust)	6317.DST	Attach to and deliver with 6025
<input type="checkbox"/>	13	UCC Financing Statements (UCC-1s) and Assignments of UCC Financing Statements (UCC-3s) (or UCC-1s with UCC-1Ad Addendum) – with Schedule A to UCC Financing Statement (Borrower) (Delaware Statutory Trust)	6449.DST. Borrower	Recorded/Filed copies of filed UCC-1s and UCC-3s (or UCC-1s with UCC-1Ad Addendum)
<input type="checkbox"/>	13	UCC Financing Statements (UCC-1s) and Assignments of UCC Financing Statements (UCC-3s) (or UCC-1s with UCC-1Ad Addendum) – with Schedule A to UCC Financing Statement (Master Tenant) (Delaware Statutory Trust)	6449.DST. Master Tenant	Recorded/Filed copies of filed UCC-1s and UCC-3s (or UCC-1s with UCC-1Ad Addendum)
<input type="checkbox"/>	15	Assignment of Management Agreement (Delaware Statutory Trust)	6405.DST	Electronic Copy
<input type="checkbox"/>	39	Master Lessee Estoppel Certificate	6469.DST	Electronic Copy
<input type="checkbox"/>	39	Subordination Agreement (Delaware Statutory Trust Master Lease)	6493.DST	Recorded/Filed

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>	39	Property Level Assignment of Leases and Rents (Delaware Statutory Trust)	6494.DST	Recorded/Filed
<input type="checkbox"/>	12	Opinion of Borrower’s Counsel on Origination of Delaware Statutory Trust Mortgage Loan With Enforceability Opinion	6401.DST	Electronic Copy
ERISA				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Employee Benefit Plan – ERISA or Governmental Plans)	6235	Attach to and deliver with 6001
EXPANDED HOUSING CHOICE				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Expanded Housing Choice)	6273	Attach to and deliver with 6001
<input type="checkbox"/>	10	Payment Guaranty (Pricing Incentive Recapture)	6020.PIR	Original
FHA RISK SHARING MORTGAGE LOANS				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement - Addenda to Schedule 2 (FHA Risk Sharing Loans)	6102.14	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (FHA Risk Sharing Mortgage Loans)	6205	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (FHA Risk Sharing Mortgage Loans)	6316	Attach to and deliver with 6025
<input type="checkbox"/>	31	a. Borrower’s Certificate (Multifamily Affordable Housing/FHA Risk Sharing Loans)	6410	Original
<input type="checkbox"/>		b. FHA Risk Sharing Request Data Sheet	4674	Electronic Copy
<input type="checkbox"/>		c. Evidence of Subsidy Layering Review (if applicable)		Electronic Copy
<input type="checkbox"/>	32	Addendum to Risk Sharing Agreement	4673	2 Originals
FOREIGN ENTITY				
<input type="checkbox"/>	36	Agreement to Submit to United States Jurisdiction	6476	Original
<input type="checkbox"/>	12	Opinion Regarding Enforcement in Foreign Jurisdiction (if required)		Electronic Copy
GREEN MORTGAGE LOANS				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Green Rewards Mortgage Loan)	6241	Attach to and deliver with 6001 (Note: attach Addendum to Schedule 6 to the Required Repair Schedule and deliver with Tab 6)
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Green Rewards/Solar Mortgage Loan)	6264	Attach to and deliver with 6001 (Note: attach Addendum to Schedule 6 to the Required

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
				Repair Schedule and deliver with Tab 6)
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Green Building Certification)	6267	Attach to and deliver with 6001
GROUND LEASES				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Ground Lease Defaults)	6206	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (Ground Lease Provisions)	6308	Attach to and deliver with 6025
<input type="checkbox"/>	13	UCC Financing Statements (UCC-1s) and Assignments of UCC Financing Statements (UCC-3s) (or UCC-1s with UCC-1Ad Addendum) – with Schedule A to UCC Financing Statement (Ground Lessor)	6449.Ground Lessor	Recorded/Filed copies of filed UCC-1s and UCC-3s (or UCC-1s with UCC-1Ad Addendum)
<input type="checkbox"/>	23	Ground Lessor Estoppel Certificate	6495	Electronic Copy
HAP CONTRACTS				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Section 8 HAP Contract)	6102.02	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Section 8 HAP Contract)	6216	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Restabilization Reserve)	6102.18	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Restabilization Reserve)	6233	Attach to and deliver with 6001
<input type="checkbox"/>	33	HAP Contract		Electronic Copy
<input type="checkbox"/>	33	Assignment of Housing Assistance Payments Contract	6403	Electronic Copy
<input type="checkbox"/>	33	Assignment of Housing Assistance Payments Contract (Credit Enhancements)	6404	Electronic Copy
<input type="checkbox"/>	33	Consent to Assignment of HAP Contract to FNMA as Security for FNMA Credit Enhancement	6411	Electronic Copy
<input type="checkbox"/>	33	Consent to Assignment of HAP Contract as Security for FNMA Financing	6412	Electronic Copy
<input type="checkbox"/>	33	Section 8 Housing Assistance Payments (HAP) Contract Review Sheet and Certification	6422	Electronic Copy
HEALTHY HOUSING REWARDS™				
		For use when there are Enhanced Resident Services™ at the Mortgaged Property		

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>	6	a. Modifications to Multifamily Loan and Security Agreement (Healthy Housing Rewards™ – Enhanced Resident Services™)	6263	Attach to and deliver with 6001
<input type="checkbox"/>	10	b. Payment Guaranty (Pricing Incentive Recapture)	6020.PIR	Original
<input type="checkbox"/>	6	For use when Healthy Housing Rewards™ design elements are, or will be, incorporated at the Mortgaged Property Modifications to Multifamily Loan and Security Agreement (Healthy Housing Rewards™ – Healthy Design)	6265	Attach to and deliver with 6001
INSURANCE PREMIUMS – FINANCING				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Financing of Insurance Premiums)	6272	Attach to and deliver with 6001
KING COUNTY, WASHINGTON PROPERTIES				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (King County, WA)	6266	Attach to and deliver with 6001
LEGAL NON-CONFORMING STATUS				
<input type="checkbox"/>	6	a. Modifications to Multifamily Loan and Security Agreement (Legal Non-Conforming Status)	6275	Attach to and deliver with 6001
<input type="checkbox"/>		b. <u>Limited Payment Guaranty</u>	<u>6020.LPG</u>	<u>Original</u>
MANUFACTURED HOUSING MORTGAGE LOANS				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Manufactured Housing Community) OR Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Manufactured Housing Community - Non-Traditional Ownership)	6102.01 OR 6102.01.NT	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Manufactured Housing Community) OR Modifications to Multifamily Loan and Security Agreement (Manufactured Housing Community - Non-Traditional Ownership)	6208 OR 6208.NT	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (Manufactured Housing Community)	6307	Attach to and deliver with 6025
<input type="checkbox"/>	12	Opinion of Borrower’s Counsel on Origination of Manufactured Housing Community Mortgage Loan [with Enforceability Opinion]	6401.MHC	Electronic Copy

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>	13	UCC Financing Statements (UCC-1s) and Assignments of UCC Financing Statements (UCC-3s) (or UCC-1s with UCC-1Ad Addendum) – with Schedule A to UCC Financing Statement (Manufactured Housing)	6434	Recorded/Filed copies of filed UCC-1s and UCC-3s (or UCC-1s with UCC-1Ad Addendum)
<input type="checkbox"/>	14	Manufactured Home Certificate of Title(s) or:		Electronic Copy
<input type="checkbox"/>		Notice of Recorded Lien		Electronic Copy
<input type="checkbox"/>	14	Assignment of Lien – Manufactured Home		Original
<input type="checkbox"/>	16	Seasonal Working Capital Reserve Fund and Security Agreement (Manufactured Housing Community) (if applicable)	6433	Original
MASTER LEASE				
<input type="checkbox"/>	6	Multifamily Loan and Security Agreement (Non-Recourse) (Master Lease) with applicable Schedules 1 – 9, Exhibits and all Modifications to Multifamily Mortgage Loan and Security Agreement attached	6001.NR. ML	Original
<input type="checkbox"/>	8	Modifications to Security Instrument (Master Lease)	6317.ML	Attach to and deliver with 6025
<input type="checkbox"/>	13	UCC Financing Statements (UCC-1s) and Assignments of UCC Financing Statements (UCC-3s) (or UCC-1s with UCC-1Ad Addendum) – with Schedule A to UCC Financing Statement (Borrower) (Master Lease)	6449.ML. Borrower	Recorded/Filed copies of filed UCC-1s and UCC-3s (or UCC-1s with UCC-1Ad Addendum)
<input type="checkbox"/>	13	UCC Financing Statements (UCC-1s) and Assignments of UCC Financing Statements (UCC-3s) (or UCC-1s with UCC-1Ad Addendum) – with Schedule A to UCC Financing Statement (Master Tenant) (Master Lease)	6449.ML. Master Tenant	Recorded/Filed copies of filed UCC-1s and UCC-3s (or UCC-1s with UCC-1Ad Addendum)
<input type="checkbox"/>	15	Assignment of Management Agreement (Master Lease) (if applicable)	6405.ML	Electronic Copy
<input type="checkbox"/>	15	Assignment of Management Agreement (Master Lease - Alternate) (if applicable)	6405.ML.A LT	Electronic Copy
<input type="checkbox"/>	39	Tenant/Landlord Subordination and Assignment Agreement (Master Lease)	6468.ML	Recorded/Filed
<input type="checkbox"/>	39	Master Lessee Estoppel Certificate	6469.ML	Electronic Copy
<input type="checkbox"/>	39	Subordination, Assignment and Security Agreement (Master Lease)	6446.ML	Recorded/Filed
MEZZANINE LOAN FINANCING				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Mezzanine Financing)	6102.10	Attach to and deliver with 6001

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Mezzanine Financing)	6209	Attach to and deliver with 6001
<input type="checkbox"/>	10	Completion Guaranty (Mezzanine) (if applicable)	6437	Original
<input type="checkbox"/>	34	a. Mezzanine Lender Certification (Mezz)	6439	Electronic Copy
<input type="checkbox"/>		b. Intercreditor Agreement (for DLA Mezz only) (if applicable)	6440	Original
<input type="checkbox"/>		c. Cash Management and Security Agreement (if applicable)		Original
<input type="checkbox"/>		d. Deposit Account Control Agreement (if applicable)		Original
NEW YORK CEMA LOANS				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (New York Gap Note Modifications)	6234	Attach to and deliver with 6001 (Note: Lender must retain original Gap Note, all backup Notes and Gap Mortgage in Servicing File)
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (New York Gap Note Modifications)	6102.19 series	Attach to and deliver with 6001
<input type="checkbox"/>	8	Multifamily Security Instrument (New York Mortgage)	6025.NY	Recorded/Filed
<input type="checkbox"/>	8	Consolidation, Extension and Modification Agreement (including Multifamily Security Instrument (New York Mortgage))	6025.NY.C EMA	Recorded/Filed
OIL, GAS, AND MINERAL RIGHTS				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Oil, Gas, and Mineral Rights)	6262	Attach to and deliver with 6001
PARTIAL RELEASE PROPERTIES				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Partial Release of Mortgaged Property)	6257	Attach to and deliver with 6001
PHASED PROPERTIES				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Phased Properties – Future Cross)	6247	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Phased Properties – Full Cross)	6248	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Phased Properties – One Way Cross)	6249	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Phased Properties – First and Last Right)	6250	Attach to and deliver with 6001

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>	8	Modifications to Security Instrument (Phased Properties – Full Cross)	6319	Attach to and deliver with 6025
PREFERRED EQUITY				
<input type="checkbox"/>	10	Guaranty of Non-Recourse Obligations (Preferred Equity Transaction) (if applicable)	6015.PE	Original
<input type="checkbox"/>	10	Guaranty of Non-Recourse Obligations (Preferred Equity Guarantor) (if applicable)	6015.PEG	Original
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Preferred Equity Transactions) (if applicable)	6102.20	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Preferred Equity Transaction) (if applicable)	6236	Attach to and deliver with 6001
RADON TESTING AND REMEDIATION				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Radon Testing and Remediation)	6277	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Radon Testing and Remediation)	6102.27	Attach to and deliver with 6001
REFINANCE MORTGAGE LOAN				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (First Lien – Permitted Subordinate Debt with Cross Default)	6212	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (First Lien – Permitted Subordinate Debt with Cross Default)	6314	Attach to and deliver with 6025
REHABILITATION RESERVES				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Rehabilitation Reserve)	6102.13	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Rehabilitation Reserve – Moderate Rehabilitation)	6222.MOD	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Rehabilitation Reserve – Substantial Rehabilitation)	6222.SUB	Attach to and deliver with 6001
<input type="checkbox"/>	10	Completion Guaranty OR Completion Guaranty [4000 Series Post-Closing] OR Completion Guaranty [6000 Series Post-Closing]	6018 OR 6632 OR 6633	Original
<input type="checkbox"/>	37	Omnibus Assignment of Contract, Plans, Permits, and Approvals	6472	Electronic Copy
<input type="checkbox"/>	38	Agreement and Assignment Regarding General Contractor’s Contract	6473	Electronic Copy

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
REPLACEMENT RESERVE DEPOSITS				
		For Replacement Reserve Deposits Partially or Fully Waived:		
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Replacement Reserve Deposits – Deposits Partially or Fully Waived)	6102.04	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Replacement Reserve – Deposits Partially or Fully Waived)	6220	Attach to and deliver with 6001
		For Alternate Funding of Replacement Reserve Deposits (at origination):		
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Replacement Reserve – Alternate Funding)	6102.05	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Replacement Reserve – Alternate Funding)	6221	Attach to and deliver with 6001
		For Alternate Funding of Replacement Reserve Deposits (post-origination):		
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Replacement Reserve – Alternate Funding)	6102.05	Attach to and deliver with 6001
<input type="checkbox"/>	6	Amendment to Multifamily Loan and Security Agreement (Replacement Reserve – Alternate Funding)	6613	Original
SENIORS HOUSING (SH)				
<input type="checkbox"/>	6	Multifamily Loan and Security Agreement (Non-Recourse) (Seniors Housing) with applicable Schedules 1 – 8, Exhibits and all Modifications to Multifamily Mortgage Loan and Security Agreement attached	6001.NR.SRS	Original
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Seniors Housing – Entrance Fees)	6224.SRS	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Entrance Fees)	6102.15.SRS	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Seniors Housing – Skilled Nursing)	6230.SRS.SN	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Seniors Housing – Skilled Nursing)	6102.16.SRS.SN	Attach to and deliver with 6001

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Seniors Housing – Medicaid Transition Reserve) <u>OR</u> Modifications to Multifamily Loan and Security Agreement (Seniors Housing – Government Receivables Transition Reserve) (Skilled Nursing)	6237.SRS <u>OR</u> 6237.SRS.S N	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Medicaid Transition Reserve) <u>OR</u> Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Government Receivables Transition Reserve) (Skilled Nursing)	6102.21.SR S <u>OR</u> 6102.21.SR S.SN	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Post-Closing Licensing Transfer)	6239.SRS	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modification to Security Instrument (Seniors Housing) (for Unaffiliated Property Operator) <u>OR</u> Modification to Security Instrument (Seniors Housing) (Affiliated Property Operator) <u>OR</u> Modification to Security Instrument (Seniors Housing – Skilled Nursing) (for Unaffiliated Property Operator) <u>OR</u> Modification to Security Instrument (Seniors Housing – Skilled Nursing) (Affiliated Property Operator)	6310.SRS <u>OR</u> 6310.SRS. AFF <u>OR</u> 6310.SRS.S N <u>OR</u> 6310.SRS.S N.AFF	Attach to and deliver with 6025
<input type="checkbox"/>	12	Opinion of [Property Operator’s][Borrower’s] Counsel on Origination of Mortgage Loan (Seniors Housing)	6450.SRS	Photocopy
<input type="checkbox"/>	13	UCC Financing Statements (UCC-1s) and Assignments of UCC Financing Statements (UCC-3s) (or UCC-1s with UCC-1Ad Addendum) – with Schedule A to UCC Financing Statement (Borrower) (Seniors Housing)	6449.SRS. Borrower	Recorded/Filed copies of filed UCC-1s and UCC-3s (or UCC-1s with UCC-1Ad Addendum)
<input type="checkbox"/>	13	UCC Financing Statements (UCC-1s) and Assignments of UCC Financing Statements (UCC-3s) (or UCC-1s with UCC-1Ad Addendum) – with Schedule A to UCC Financing Statement (Property Operator) (Seniors Housing)	6449.SRS. Operator	Recorded/Filed copies of filed UCC-1s and UCC-3s (or UCC-1s with UCC-1Ad Addendum)
<input type="checkbox"/>	39	Operating Lease Estoppel Certificate (Seniors Housing)	6470.SRS	Electronic Copy
<input type="checkbox"/>	16	Government Receivables Collection Account Agreement (Seniors Housing) <u>OR</u> Government Receivables Collection Account Agreement (Seniors Housing – Skilled Nursing)	6471.SRS <u>OR</u> 6471.SRS.S N	Original
<input type="checkbox"/>	16	Government Receivables Depository Agreement (Seniors Housing) <u>OR</u>	6447.SRS <u>OR</u>	Original

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
		Government Receivables Depository Agreement (Seniors Housing – Skilled Nursing)	6447.SRS.S N	
<input type="checkbox"/>	16	Amendment to Multifamily Loan and Security Agreement (Medicaid Transition Reserve) OR Amendment to Multifamily Loan and Security Agreement (Government Receivables Transition Reserve) (Skilled Nursing) [For use with 6000 Series Documents]	6630.SRS OR 6630.SRS.S N	Original
<input type="checkbox"/>	16	Amendment to Multifamily Loan and Security Agreement (Post-Closing License Transfer) [For use with 6000 Series Documents]	6631.SRS	Original
<input type="checkbox"/>	39	Subordination, Non-Disturbance and Attornment Agreement and Assignment of Leases and Rents (Operating Lease) (Unaffiliated Master Lessee)	6483.SRS	Recorded/Filed
<input type="checkbox"/>	15	Assignment of Management Agreement (Seniors Housing – Unaffiliated Property Manager)	6484.SRS	Electronic Copy
<input type="checkbox"/>	16	Collateral Assignment of Contracts (Seniors Housing)	6485.SRS	Electronic Copy
<input type="checkbox"/>	16	Collateral Assignment of Licenses (Seniors Housing)	6486.SRS	Electronic Copy
<u>SHARED USE PROPERTIES</u>				
<input type="checkbox"/>	<u>6</u>	<u>Modifications to Multifamily Loan and Security Agreement (Shared Use of Essential Elements)</u>	<u>6276</u>	<u>Attach to and deliver with 6001</u>
<input type="checkbox"/>	<u>8</u>	<u>Modifications to Security Instrument (Joinder and Consent (Affiliate-Owned Common Elements))</u>	<u>6324</u>	<u>Attach to and deliver with 6025</u>
SINGLE ASSET ENTITY WAIVER				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Single Asset Entity Waiver – Additional Assets Permitted)	6217	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Single Asset Entity Waiver)	6218	Attach to and deliver with 6001
SMALL MORTGAGE LOANS				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Quarterly Income and Expense Statement and Rent Roll - Exemption)	6214	Attach to and deliver with 6001
SOLAR PHOTOVOLTAIC – EXISTING SYSTEM (NON-GREEN REWARDS MORTGAGE LOAN)				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Mortgage Loan with Installed Solar Photovoltaic System)	6270	Attach to and deliver with 6001
<u>SPONSOR-DEDICATED WORKFORCE HOUSING</u>				
<input type="checkbox"/>	<u>6</u>	<u>Modifications to Multifamily Loan and Security Agreement (Sponsor-Dedicated Workforce Housing)</u>	<u>6271.SDW</u>	<u>Attach to and deliver with 6001</u>

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>	8	<u>Modifications to Security Instrument (Sponsor-Dedicated Workforce Housing)</u>	<u>6325</u>	<u>Attach to and deliver with 6025</u>
SUPPLEMENTAL MORTGAGE LOANS				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Supplemental Lien – Senior Loan Terms)	6102.09	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Supplemental Lien – Senior Loan Terms)	6211	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (Supplemental Lien – Senior Loan Terms)	6313	Attach to and deliver with 6025
TAX ABATEMENT OR TAX EXEMPTIONS				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Tax Abatement or Exemption)	6251	Attach to and deliver with 6001
TAX CREDIT PROPERTIES				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Tax Credit Properties) OR Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Tax Credit Properties – No Equity Investor)	6102.03 OR 6102.03.AL T	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Tax Credit Properties) OR Modifications to Multifamily Loan and Security Agreement (Tax Credit Properties – No Equity Investor)	6219 OR 6219.AL T	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (Tax Credit Properties)	6315	Attach to and deliver with 6025
TAX-EXEMPT BOND FINANCING – PREVIOUS OR CURRENT				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Bond Redemption and Bond Regulatory Agreement) (if applicable) (Note: 6238 and 6253 may be combined as appropriate)	6238	Attach to and deliver with 6001
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Bond Regulatory Agreement) (if applicable)	6102.22	Attach to and deliver with 6001
<input type="checkbox"/>	8	Modifications to Security Instrument (Bond Regulatory Agreement) (if applicable)	6318	Attach to and deliver with 6025
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Rent Restriction Agreement - Scorecard Exclusions for Affordable Housing) (if applicable)	6253	Attach to and deliver with 6001

DELIVERY PACKAGE CONTENT (FOLDER I)

CHECK IF INCLUDED	TAB	DOCUMENT	FORM NUMBER	DELIVERY REQUIREMENT
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement – Addenda to Schedule 2 – Summary of Loan Terms (Rent Restriction Agreement - Scorecard Exclusions for Affordable Housing) (if applicable)	6102.23	Attach to and deliver with 6001
WAIVER OF IMPOSITION DEPOSITS				
<input type="checkbox"/>	6	Modifications to Multifamily Loan and Security Agreement (Waiver of Imposition Deposits)	6228	Attach to and deliver with 6001
CREDIT ENHANCEMENT MORTGAGE LOANS				
<input type="checkbox"/>		Lender’s Certificate required by the Bond Purchase Agreement		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Fannie Mae Disclosure Certificate required by the Bond Purchase Agreement		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Bond Trust Indenture		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Financing Agreement		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Official Statement		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Bond Regulatory Agreement		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Affordable Regulatory Agreement		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Lender’s Certificate required by the Bond Purchase Agreement (for Credit Enhancement Instrument transactions only)		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Assignment and Intercreditor Agreement (for Credit Enhancement Instrument transactions only)		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Reimbursement Agreement (for Credit Enhancement Instrument transactions only)		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Credit Enhancement Instrument (for Credit Enhancement Instrument transactions only)		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Bond Note (for Credit Enhancement Instrument transactions only)		Electronic Copy [to be forwarded post-closing]
<input type="checkbox"/>		Fannie Mae legal opinion (for Credit Enhancement Instrument transactions only)		Electronic Copy [to be forwarded post-closing]

**MULTIFAMILY MORTGAGE LOAN DELIVERY PACKAGE
TABLE OF CONTENTS
MEZZANINE LOANS
FOLDER III**

ALL DELIVERY DOCUMENTS IN FOLDER III MUST BE DELIVERED ELECTRONICALLY USING THE FOLLOWING URL:

<https://docway.fanniemae.com/D2>:

DELIVERY PACKAGE CONTENT (FOLDER III)			
CHECK IF INCLUDED	TAB	DOCUMENT	DELIVERY REQUIREMENT
<input type="checkbox"/>	1.	Mezzanine Loan Agreement	Electronic Copy
<input type="checkbox"/>	2.	Mezzanine Promissory Note	Electronic Copy
<input type="checkbox"/>	3.	Mezzanine Exceptions to Non-Recourse Guaranty	Electronic Copy
<input type="checkbox"/>	4.	a. Pledge and Security Agreement	Electronic Copy
<input type="checkbox"/>		b. Assignment of Equity Interest	Electronic Copy
<input type="checkbox"/>	5.	Environmental Indemnity Agreement (Mezzanine Financing)	Electronic Copy
<input type="checkbox"/>	6.	a. Cash Management and Security Agreement (if applicable)	Electronic Copy
<input type="checkbox"/>		b. Deposit Account Control Agreement (if applicable)	Electronic Copy
<input type="checkbox"/>	7.	Assignment of Mezzanine Loan Documents (by Lender)	Electronic Copy
<input type="checkbox"/>	8.	Assignment of Mezzanine Loan Documents (by Fannie Mae)	Electronic Copy
<input type="checkbox"/>	9.	a. Title Insurance Policy Form UCC-9	Electronic Copy
<input type="checkbox"/>		b. Owner's Policy of Title Insurance	Electronic Copy
<input type="checkbox"/>	10.	a. Agreement re: Property Management Agreement	Electronic Copy
<input type="checkbox"/>		b. Exhibit B (if applicable)	Electronic Copy
<input type="checkbox"/>	11.	a. Opinion(s) of Mezzanine Borrower's Counsel	Electronic Copy
<input type="checkbox"/>		b. Opinion(s) of Entity Key Principal's Counsel (if applicable)	Electronic Copy
<input type="checkbox"/>		c. Opinion of Mezzanine Borrower's Local Counsel (if applicable)	Electronic Copy
<input type="checkbox"/>	12.	UCC-1 Financing Statement	Electronic Copy

DELIVERY PACKAGE CONTENT (FOLDER III)			
CHECK IF INCLUDED	TAB	DOCUMENT	DELIVERY REQUIREMENT
	13.	Certification of Organizational Documents with the following attached:	
<input type="checkbox"/>		a. Organizational Documents, Authorization and Good Standing Certificate for Entity Key Principal(s)/Guarantor(s) (if applicable)	Electronic Copy
<input type="checkbox"/>		b. Organizational Documents, Authorization and Good Standing Certificate for Mezzanine Borrower	Electronic Copy
<input type="checkbox"/>		c. Organizational Documents, Authorization and Good Standing Certificate for Mortgage Loan Borrower	Electronic Copy
<input type="checkbox"/>	14.	Settlement Statement	Electronic Copy

Summary report:	
Litera Compare for Word 11.4.0.111 Document comparison done on 9/29/2023 11:45:02 AM	
Style name: Fannie Mae	
Intelligent Table Comparison: Active	
Original DMS: iw://dms.venable.com/FIRMDOCS/60336007/1	
Modified DMS: iw://dms.venable.com/FIRMDOCS/61159901/1	
Changes:	
<u>Add</u>	3
<u>Delete</u>	2
<u>Move From</u>	0
<u>Move To</u>	0
<u>Table Insert</u>	8
<u>Table Delete</u>	0
<u>Table moves to</u>	0
<u>Table moves from</u>	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
Total Changes:	13